
Pre-Quotation Disclosure

The following information is required to be provided to ASX Limited (**ASX**) for release to the market in connection with the official quotation of the fully paid ordinary shares (**Shares**) in MyDeal.com.au Limited ACN 640 108 130 (**Company**).

Capitalised terms which have not otherwise been defined in this document have the meaning given to them in the replacement prospectus lodged by the Company and MyDeal.com.au SaleCo Limited ACN 643 509 862 (**SaleCo**) with the Australian Securities and Investments Commission (**ASIC**) on 30 September 2020 (**Prospectus**).

1. The number of Shares issued or transferred under the Offer

The initial public offering of new Shares and sale of existing Shares under the Prospectus closed on Monday, 12 October 2020. The following Shares were issued or transferred under the Offer on Friday, 16 October 2020:

- 35,000,000 new Shares were issued at an issue price of A\$1.00 per Share to raise A\$35 million; and
 - 5,000,000 existing Shares were transferred at a sale price of A\$1.00 per Share transferred by existing shareholders via SaleCo to raise A\$5,000,000, which will be paid to Selling Shareholders (after the deduction of the applicable underwriting fee).
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2. Despatch date

The Company's share registry despatched CHESS allotment notices and issuer sponsored holding statements on 19 October 2020.

No monies were required to be refunded.

3. Shares subject to voluntary escrow

The table below sets out the number of securities in the Company subject to voluntary escrow and the period during which those restrictions apply.

Voluntary escrow period	Number of securities	
12 months from the date of official quotation of the Company's Shares on the ASX	45,212,603	
18 months from the date of official quotation of the Company's Shares on the ASX	16,029,879	
24 months from the date of official quotation of the Company's Shares on the ASX	125,948,647	

4. Capital structure

The Company confirms that on 16 October 2020, 4,336,937 Shares were issued on conversion of the Convertible Notes (as defined in the Replacement Prospectus).

As at today's date following the issue of new Shares under the Offer and issue of Shares upon conversion of the Convertible Notes, the issued share capital of the Company comprises the following:

Class of security	Number of securities
Shares	258,827,306

5. Waiver of Listing Rule 10.14

ASX has granted the Company a waiver from Listing Rule 10.14 to the extent necessary to permit the Company to issue 6,270,000 options to directors and an associate of a director pursuant to the Company's Equity Incentive Plan, without shareholder approval, subject to several conditions, being that the Prospectus contains the information required by Listing Rule 10.15, details of any options issued under the Equity Incentive Plan will be published in any annual report of the Company relating to a period in which the options were issued, and that the date by which the Company will issue the options must not be later than three years from the date of the Company's admission to the official list of the ASX.

6. Bookbuild

The Company provides the following information in relation to the institutional bookbuild undertaken for the Offer (**Bookbuild**).

Bookbuild	Detail
Number of securities allocated under the Bookbuild	40,000,000 Shares
Price at which securities allocated under the Bookbuild are issued	A\$1.00 per Share
If a material number of securities have been taken up by a person or persons who are promoters or related parties of the Company, the number of securities taken up by them	N/A
Details of any concessionary fees or arrangements which have the result where the effective transfer price differs materially from the Bookbuild price announced by the Company	N/A
Any arrangements which have had the result that some allottees receive a material benefit for agreeing to participate in the Bookbuild at the Bookbuild price announced by the Company and which is not received by other allottees	N/A

Any arrangements entered into with associates of the Company or bookrunner to avoid a shortfall, or the appearance of a shortfall

N/A