



Market Announcement

20 October 2020

MyDeal.com.au Limited (ASX: MYD) – Admission and Commencement of Official Quotation

Description

MyDeal.com.au Limited ('MYD') is expected to be admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 20 October 2020.

Official quotation of MYD's ordinary fully paid shares will commence at 11:00 AM AEDT on Thursday, 22 October 2020.

MYD raised \$40,000,000 pursuant to the offer under its replacement prospectus dated 30 September 2020 ('Replacement Prospectus') by the issue of 35,000,000 ordinary fully paid shares by MYD and the sale and transfer of 5,000,000 ordinary fully paid shares by MyDeal.com.au SaleCo Limited at an offer price of \$1.00 per share.

Quotation information

Quoted Securities:	258,827,306 fully paid ordinary shares
ASX Code:	MYD
Time:	11:00 AM AEDT
Date:	Thursday, 22 October 2020
ASX Trade Abbreviation:	MYDEAL
ISIN:	AU00000107187
Home Branch:	Melbourne
Registered Office:	MyDeal.com.au Limited Address: Level 1, 446 Collins Street, Melbourne VIC 3000 Phone: (03) 9999 1091 Email: ir@mydeal.com.au
Company Secretary:	Vanessa Chidrawi
Share Registry:	Boardroom Pty Limited Address: Grosvenor Place, Level 12, 225 George Street Sydney NSW 2000 Phone: (02) 9290 9600 Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 6.9 of the Replacement Prospectus
Activities:	E-Commerce



Lead Manager:	Royal Bank of Canada & Morgans Corporate Limited
Underwriter:	Royal Bank of Canada & Morgans Corporate Limited
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to MYD's Replacement Prospectus.

Need more information?

For further information, please call the MyDeal Offer Information Line on 1300 737 760 (within Australia) or +61 1300 737 760 (outside Australia) between 8:30am and 5:00pm AEDT, Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)